

PRESS RELEASE

La Rochelle, November the 14th, 2022

Ph Tech Group (**Meccellis Biotech** and **Apha Biomat**) announces the closing of a €8m financing operation. This financing round is supported by the development of **Meccellis Biotech** based on its historical activity and its arrival on the US new market and, €4.95m investments from: the actual fund **Océan Participations** and the new funds **Volney Développement**, **NACO** and **Synergence**; in addition, grants from **BPIFrance**, **Banque Populaire**, **Crédit Agricole** and **Crédit Mutuel**; and subventions from **Région Nouvelle Aquitaine**, **Territoire d'Industrie** and **FEDER**.

Founded by Anthony Pérès and Guillaume Hofmanski, the **Ph Tech Group** operates in the market of Soft Tissue Repair through its subsidiary **Meccellis Biotech**, created in 2011. Meccellis Biotech develops, designs and markets biological implants for abdominal wall repair, breast reconstruction and dental surgeries.

This financing round aims at obtaining the CE mark for the XENOPHA medical devices. Started in 2017, the R&D program has allowed the development of an innovative solution combining biological implants and a new medical grade biopolymer: P₄HB.

Apha Biomat's new industrial facility will support XENOPHA's manufacturing operations. The first application will be for immediate breast reconstruction as XENOPHA's technology enable the production of 3D biologic shapes. This 100% natural devices will deeply change reconstruction after cancer by allowing 100% natural regeneration of the breast.

About PH TECH

Founded in 2019, Ph Tech is a French Group expert in Tissue and Cellular Engineering. PH Tech, which brings together the entities Meccellis Biotech and Apha Biomat, combines expertise in biological implants and biopolymer for surgery.

www.meccellis.com

About Océan Participations

Océan Participations was created in 1988 to offer companies solutions to promote their development and respond to their projects of internal and external growth, takeover and external growth, takeover and transmission, as well as capital reclassification. It acts as a "facilitator" of the company's projects, with an essential principle: the respect of its autonomy. Its 100% affiliation to the Caisse Fédérale du Crédit Mutuel Océan de La Roche-sur-Yon ensures a secure financial base to accompany companies over time with complete confidence and without liquidity constraints.

As a local minority partner of 110 regional companies with more than 110 million invested, its "raison d'être" is to preserve the wealth and decision-making centers in the region, to and decision centers in their territory, to promote the growth of their activities, and thus to allow a development in which they will be the main actor. Océan Participations offers effective support at any stage of the life cycle of the company.

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About Volney Développement

Local Investment Company, Volney Développement is a private equity company subsidiary of Crédit-Mutuel Maine-Anjou Basse-Normandie. It aims at investing in developing companies located in Western France at any stage of the company development. Amount invested are between K€ 50 and M€ 2,0. Its portfolio is currently composed of 32 companies in various business sectors with a turnover situated between K€ 100 K and M€ 300

www.creditmutuel.fr/cmmabn/fr/groupe/nos-dispositifs/volney-developpement.html

About BPI

Bpifrance is a French public investment bank, its mission is to finance and develop companies. Bpifrance is mainly responsible for supporting small and medium-sized companies, mid-sized and innovative companies in support of State and regional public policies.

Bpifrance is chaired by Caisse des dépôts, represented by its managing director.

www.bpifrance.fr

About Synergence

Synergence is a group of business angels created in 2004 in the region of Poitou-Charentes, in the Southwest of France. It gathers around 40 private investors who finance and follow innovating startup or companies being in development in Nouvelle Aquitaine Region and Vendée department. They have mutualized their participation in Synergence Invest, an open-end private equity fund. The structure allows integration of new investors while at the same time investment in new ventures.

www.synergence.fr

About NACO (Nouvelle-Aquitaine Co-Investissement)/M Capital

Created by La Région Nouvelle-Aquitaine, NACO is a €60 million Regional Co-investment Fund. It is dedicated to support and finance all companies in Nouvelle-Aquitaine area that are committed to economic, social and ecological changes.

NACO is advised by the management company M Capital Partners based in Nouvelle-Aquitaine Region along with teams in Bordeaux, Poitiers and Limoges.

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